



FORM FOR NOMINATION / CANCELLATION OF NOMINATION

(to be filled in by individual(s) applying singly or jointly)

To,

Birla Mutual Fund, Ahura Centre, 2nd Floor, Tower A, 96-A/D Mahakali Caves Road, Andheri-East, Mumbai-400 093

I / We _____, _____ and _____ do hereby nominate the person more particularly described hereunder/ and / cancel the nomination (*) made by me / us on the _____ day of _____ in respect of the Units under Folio No. _____.
(* strike out which is not applicable)

NAME AND ADDRESS OF NOMINEE

Name : _____ The Nominee is a minor whose Guardian is : _____
Address: : _____ Address of Guardian : _____
Date of Birth : _____ Signature of the Guardian : _____
(to be furnished in case the Nominee is a minor)

Unit holder(s)

Witness(es)-(Witness could be same for all Unit holders)

| Unit holder(s) | | Witness(es)-(Witness could be same for all Unit holders) | |
|----------------|--------------------|--|--------------------|
| Name & Address | Signature and Date | Name & Address | Signature and Date |
| 1) _____ | _____ | 1) _____ | _____ |
| _____ | _____ | _____ | _____ |
| 2) _____ | _____ | 2) _____ | _____ |
| _____ | _____ | _____ | _____ |
| 3) _____ | _____ | 3) _____ | _____ |
| _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ |

TERMS AND CONDITIONS

- The nomination can be made only by individuals applying for / holding units on their own behalf singly or jointly. Non-individuals including society, trust, body corporate, partnership firm, Karta of Hindu Undivided Family, holder of Power of Attorney cannot nominate. If the units are held jointly, all joint holders will sign the nomination form.
- A minor can be nominated and in that event, the name and address of the guardian of the minor nominee shall be provided by the unit holder.
- Nomination can also be in favour of the Central Government, State Government, a local authority, any person designated by virtue of these offices or a religious or charitable trust.
- The Nominee shall not be a trust, society, body corporate, partnership firm, Karta of Hindu Undivided Family or a Power of Attorney holder. A non-resident Indian can be a Nominee subject to the exchange controls in force, from time to time.
- Nomination in respect of the units stands rescinded upon the transfer of units.
- Transfer of units in favour of a Nominee shall be valid discharge by the Asset Management Company against the legal heir.
- The cancellation of nomination can be made only by those individuals who hold units on their own behalf singly or jointly and who made the original nomination.
- On cancellation of the nomination, the nomination shall stand rescinded and the Asset Management Company shall not be under any obligation to transfer the units in favour of the Nominee.